



**Abstract:** Mr. Paul Barnes, Canadian Association of Petroleum Producers

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***Canadian Oil and Gas Industry Outlook – Opportunities and Challenges***

The presentation will provide a high level overview of the Canadian oil and gas industry in the context of what is driving the demand for hydrocarbons and industry's ability to meet that demand. The presentation will also provide an update on Atlantic Canada's oil and gas industry, including an activity overview and associated industrial benefits. The presentation will also focus on the opportunities and challenges of current and future development in Atlantic Canada, including competitiveness and the need to earn and maintain the social licence to operate to create a sustainable industry in Atlantic Canada.